



fiske
forensic accounting • valuation • tax

fiskeco.com

When experience counts.

about us

Fiske is one of South Florida's leading CPA firms, a "Top 25 Accounting Firm" and consistently ranked as one of the "Top Litigation Support Accounting Firms" and "Top Local Provider of Business Valuation" in the region. In addition to Litigation Support Services, Fiske professionals offer Tax and Accounting services, as well as financial consulting services to individuals & businesses. For more than 45 years, we have served legal and financial professionals seeking expert advice and support on behalf of their clients. Fiske is known for a unique blend of experience, technical knowledge and customized service for a variety of industries.

TAX SERVICES

- Tax Preparation & Compliance
- Tax Planning
- Corporate/Partnership Tax
- Individual Tax
- State & Local Tax
- Foreign Nationals
- Estate and Gift Tax
- IRS Audit Defense
- IRS Representation
- Federal & State Tax Credits
- Financial Planning & Reporting
- State & Local Tax Minimization

LITIGATION SUPPORT SERVICES

- Expert Witness Testimony
- Forensic Accounting
- Business Valuations
- Fraud Investigations
- Economic Damages/Lost Profit
- Fiduciary Services
- Damage Calculations
- Eminent Domain
- Insurance Litigation
- Intellectual Property Litigation
- Family Law
- Family Limited Partnerships
- Financial Modeling
- Buy-Sell Agreements
- Shareholder Disputes
- Bankruptcy & Receivership

INDUSTRY FOCUS

- Insurance
- Manufacturing/Distribution
- Real Estate
- Development/Construction
- Health Care/Medical Practices
- Professional Service Firms
- Technology Companies
- Restaurants/Hospitality
- Retail
- SEC Registrants
- Municipalities
- Non-Profit Organizations

business valuation

Fiske is the most trusted business valuation firm in South Florida. We prepare valuations for individuals and businesses, as well as clients of legal and financial professionals. Our professionals have substantial experience in valuing businesses in a variety of industries and perform valuations for estate and gift tax, litigation, buy-sell, and shareholder dispute issues. In addition to their CPA, our professional valuers also have earned the designation of Accredited in Business Valuation (ABV) from the AICPA. Of the more than 425,000 members of the AICPA, only a small fraction has this distinguished designation. Members of our team also hold other credentials, including Certified Valuation Analyst (CVA).

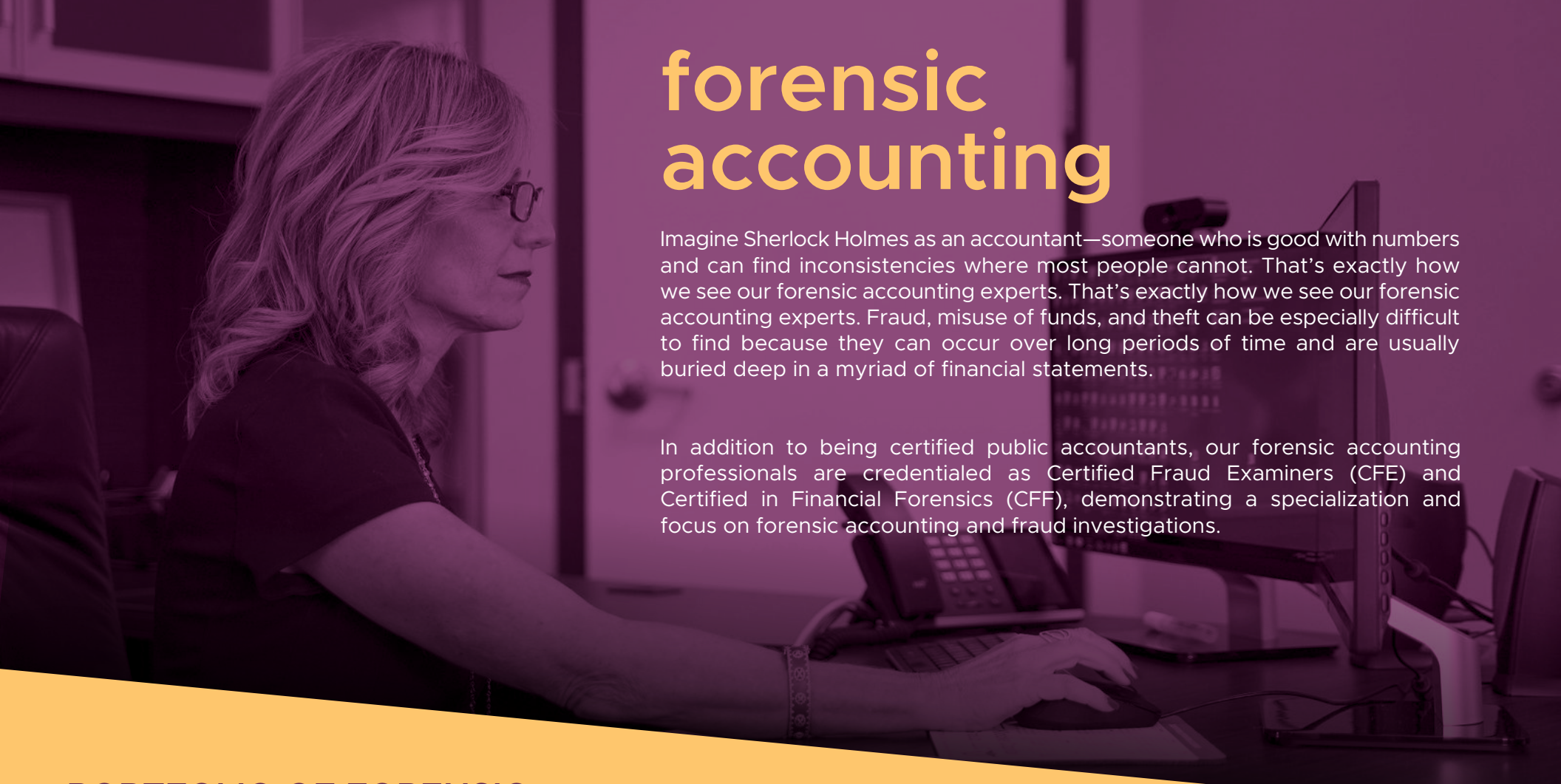
PORTFOLIO OF VALUATION SERVICES

- Expert Witness Testimony
- Business Valuations
- Financial Reporting
- Purchase/Sale of a Business
- Due Diligence
- Mergers & Acquisitions
- Goodwill & Intangible Assets
- Buy-Sell Agreements
- Shareholder/Partner Dissolution
- Shareholder/Partner Agreements
- Options/Warrants/Securities
- Private Debt Instruments
- Family Law/Matrimonial
- Family Limited Partnerships
- Estate Planning
- Eminent Domain
- Bankruptcy & Reorganization
- Loan & Insurable Values

INDUSTRY FOCUS

- Manufacturing/Distribution
- Real Estate
- Development/Construction
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- Professional Service Firms
- Technology Companies
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forensic accounting

Imagine Sherlock Holmes as an accountant—someone who is good with numbers and can find inconsistencies where most people cannot. That's exactly how we see our forensic accounting experts. That's exactly how we see our forensic accounting experts. Fraud, misuse of funds, and theft can be especially difficult to find because they can occur over long periods of time and are usually buried deep in a myriad of financial statements.

In addition to being certified public accountants, our forensic accounting professionals are credentialed as Certified Fraud Examiners (CFE) and Certified in Financial Forensics (CFF), demonstrating a specialization and focus on forensic accounting and fraud investigations.

PORTFOLIO OF FORENSIC ACCOUNTING SERVICES

- Fraud Prevention
- Falsification of Financial Records
- Insurance Fraud
- Securities Fraud
- Breach of Fiduciary Duty
- Breach of Contract
- Business Interruption
- Economic Damages/Lost Profits
- Financial Modeling
- Professional Malpractice
- Insurance Litigation
- Intellectual Property Litigation
- Buy-Sell Agreements
- Shareholder Disputes
- Mergers & Acquisitions
- Bankruptcy and Receivership
- Employee Theft
- Embezzlement
- Investment Schemes
- Misappropriation of Assets
- Related-party Transactions
- Revenue Recognition
- Family Law
- Trust and Estate Accounting

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tax planning & compliance

Fiske is one of South Florida's "Top 25 Accounting Firms." For more than 45 years, the firm has provided individuals, business and corporate clients with tax planning and compliance services. Our CPAs realize that a client's business and personal tax situations are often intertwined and that corporate activities and tax liabilities can also affect the individual client. In Partnerships and Corporations, financial activities and how profits flow to ownership (shareholders, members, partners etc.) can have an impact on individual taxes.

Fiske accountants are experienced in minimizing tax liability by providing comprehensive tax planning for business owners and high-net-worth individuals. Tax compliance services ensure clients meet the requirements of all local, state and federal authorities.

Fiske also provides tax services to foreign nationals with complex U.S. reporting and filing requirements.

Tax guidance is customized appropriately for individuals, entrepreneurs, closely held family businesses, partnerships, S-corporations or C-corporations, etc. Our CPAs consider each entity's or individual's priorities and goals and develop an in-depth understanding of a client's unique needs, business operations and industry. The Fiske tax team will then present a comprehensive plan that not only meets immediate demands and takes advantage of tax credit opportunities but anticipates future conditions while preserving individual wealth.

PORTFOLIO OF TAX & ACCOUNTING SERVICES FOR CORPORATIONS & BUSINESS

Fiske works with partnerships to develop strategies that minimize taxes on partners, properly allocate income and expense items, address Internal Revenue Code issues and track reporting requirements. Our accountants have decades of experience assisting entrepreneurs and closely held businesses with the preparation and filing of corporate tax returns. Our in-depth knowledge of federal, state and local tax laws enable Fiske's tax professionals to help corporate clients meet current reporting requirements and comply with existing tax rules and regulations while maximizing profit by maximizing tax savings and taking advantage of available tax credits and minimizing the state and local tax burden.

- Federal Income Tax Returns
- Partnership Reporting (Form K-1)
- State Income Tax Returns
- Returns for Out of State Income
- Tangible Property Tax Returns
- Florida Sales and Use Tax Returns
- Federal and State Tax Projections
- Transactional Tax Planning
- Real Estate Tax Minimization
- Filings of Annual Corporate Reports
- IRS Audit & Collection Representation
- Merger and Acquisition Assistance
- Buy-sell Agreements
- Business Succession Planning
- State & Local Tax Minimization
- Identification of Tax Credits/Incentives
- Restructuring to Minimize Tax
- Representation in State Tax Audits
- QuickBooks Consulting
- Bookkeeping and Accounting

INDUSTRY FOCUS

- Manufacturing
- Distribution
- Real Estate
- Construction
- Insurance
- Health Care/Medical
- Professional Services
- Technology
- Restaurants
- Hospitality
- Retail

PORTFOLIO OF TAX & ACCOUNTING SERVICES FOR INDIVIDUALS

Our tax professionals help clients plan and execute strategies that reduce current and future tax obligations. We design estate plans with the goal of estate tax reduction, develop gifting and charitable giving strategies and even help clients plan for retirement. Fiske's experienced accountants participate in the creation of entities such as family limited partnerships and private foundations and will make recommendations on changes to estates, wills and trusts to help clients avoid financially harmful tax consequences.

- Federal Individual Income Tax Returns
- Estate and Trust Income Tax Returns
- State Income Tax Returns
- Florida Sales and Use Tax
- Tangible Property Tax Returns
- Income Tax Planning
- Trust, Estate and Gift Tax Planning
- Retirement Planning
- Charitable Giving Strategies
- Education Funding Techniques
- Multi-Year Tax Projections
- IRS Audit/Collection Representation

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AN INDEPENDENT MEMBER OF



Fiske is an independent member of the BDO Alliance USA, a nationwide association of independently owned local and regional accounting, consulting and service firms with similar client service goals. By supplementing our services, the BDO Alliance USA allows us to:

- Enhance our client services and broaden our capabilities
- Expand our domestic coverage
- Gain greater technical knowledge in specialty areas
- Utilize professionals with experience in a wide range of industries
- Participate in the latest training programs

The BDO Alliance USA brings us the necessary tools to help us better serve our clients with greater flexibility, efficiency and cost effectiveness. The BDO Alliance USA is a subsidiary of BDO USA, LLP, a Delaware limited liability partnership. For more than 100 years, BDO has provided quality service through the active involvement of experienced and committed professionals. The firm serves clients through 52 offices and more than 400 independent Alliance firm locations nationwide. As an independent Member Firm of BDO International Limited, BDO serves multi-national clients through a global network of 1,264 offices in 144 countries.

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Fiske is proud to have been recently certified by the Women's Business Enterprise National Council (WBENC), the largest certifier of women-owned businesses in the U.S. and a leading advocate for female business owners and entrepreneurs. The certification is awarded to businesses that are majority women-owned, primarily managed by women and pass a thorough review of documentation standards and policy review. The WBENC certification represents that U.S. corporations and federal, state and local government entities can be confident in seeking the services of Fiske.




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CONTACT US

-  954.236.8600
-  954.236.8603
-  fiskeco.com
-  1250 S Pine Island Rd # 300
Plantation, FL 33324

LOCATIONS

-  Boca Raton
-  Fort Lauderdale
-  Miami

SOCIAL

-  @Fiskeco
-  @fiskecompany
-  @fiske-and-company

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