

**LOGICLY gives asset managers game-changing speed and access to institutional data, research, and analytics central to investment decision-making.**

**Support your investment teams with the ability to customize screening and research across more than 700 data points.**

We are a trusted partner to Asset Managers  
with our vertically-integrated and turnkey solutions.



### Client Engagement Tools

- Custom-designed tools to showcase your products
- Portfolio Builders
- Model Marketplace
- ETF Issuer Dashboard (Coming Soon)



### Web Services

- Work with your web design team for correct data/set-up
- Hosting
- Maintenance Development



### Custom Services

- Custom Tear Sheets
- Automated Reporting
- Data-Driven
- Coordinate internal & external resources



### Support Services

- Responsive support defined in our SLA
- Fast turnaround time on feature requests
- Software Development Lifecycle



### API

- Infrastructure Services: data flow with Fund Administrator, Custodian, Index Calculation Agent
- Scalable to millions of hits a day
- Platform widget embeds
- File-based data feeds



### Data & Analytics

- Fund Holdings
- ETF SEC Rule 6c-11, to meet regulatory obligations
- Returns & Dividends
- Side-by-side analysis with your ETFs in model



### Value Proposition

Our ready built analytics and tools are all API-driven and easily Integrated into your domain. This can cut implementation time for a website analytics project from months to just a few weeks.

### Your Team

LOGICLY's dedicated team of developers and quants will work with your capital markets, marketing, sales teams, and any other applicable internal teams to provide a seamless integration.

### Cost Efficient

Our software-as-a-service model provides flexibility to use only the tools you need. Customized solutions leverage our existing infrastructure.

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**LOGICLY** is honored to serve a diverse client base, representing more than \$25b in ETF Issuer AUA across 100+ ETF listings.

Our clients include some of the biggest asset managers and ETF issuers, hedge funds, financial advisors, RIAs, Broker Dealers, financial institutions, and compliance teams.

