

Launching a new ETF in a market with 3000+ funds and \$6 trillion in assets is an **exciting** opportunity!

Accelerate time to market. Drive advisor-client engagement. Boost distribution.

We are a trusted partner to ETF Issuers with our vertically-integrated and turnkey solutions.



Client Engagement Tools

- Custom-designed tools to showcase your products
- Portfolio Builders
- Model Marketplace
- ETF Issuer Dashboard (Coming Soon)



Web Services

- Work with your web design team for correct data/set-up
- Hosting
- Maintenance Development



Custom Services

- Custom Tear Sheets
- Automated Reporting
- Data-Driven
- Coordinate internal & external resources



Support Services

- Responsive support defined in our SLA
- Fast turnaround time on feature requests
- Software Development Lifecycle



API

- Infrastructure Services: data flow with Fund Administrator, Custodian, Index Calculation Agent
- Scalable to millions of hits a day
- Platform widget embeds
- File-based data feeds



Data & Analytics

- Fund Holdings
- ETF SEC Rule 6c-11, to meet regulatory obligations
- Returns & Dividends
- Side-by-side analysis with your ETFs in model



Value Proposition

Our ready built analytics and tools are all API-driven and easily Integrated into your domain. This can cut implementation time for a website analytics project from months to just a few weeks.

Your Team

LOGICLY's dedicated team of developers and quants will work with your capital markets, marketing, sales teams, and any other applicable internal teams to provide a seamless integration.

Cost Efficient

Our software-as-a-service model provides flexibility to use only the tools you need. Customized solutions leverage our existing infrastructure.

LOGICLY is honored to serve a diverse client base, representing more than \$25b in ETF Issuer AUA across 100+ ETF listings.

Our clients include some of the biggest asset managers and ETF issuers, hedge funds, financial advisors, RIAs, Broker Dealers, financial institutions, and compliance teams.

