

Sports and Leisure

67.8 ▲ 0.4 High 68.3 | Low 66.2

【+/-/X represent Up/Down/Not compared】

| Company Information |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company Name        | MERIDA INDUSTRY CO. LTD.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Spokesman           | Chang, ZhengYong                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Website             | https://www.merida-bikes.com/zh-tw/                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Capital             | NT 2,989,838,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Main Business       | 1.The global bicycle market had decreased to the bottom last year after the worldwide financial crisis in 2008.However,the situation is getting better in the 2nd half of the year 2009.The demand for bicycle is coming back strongly. 2.The main market for the sport high-end bicycles is the Northern America & the European Union.The competitive is very strong is these markets. The growth form these two markets will be slower than previous years.Thus,it is expected that the major growth for the sport,high-end bicycle will come form the new developing countries such as Latin American.Asian and former east European ones. 3.AS the demand for the bicycle is getting stronger,we are flexibly adjusting our production capacity to comply with the this trend in an effort to strengthen and secure our very strong position in above markets. |
| Listing Date        | 1992/09/30                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Industry            | Sports and Leisure                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Investor Conference | <a href="#">WebPro link</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

Price and Trade Information



| Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume | Date | Closing Price | Trade Volume |
|------|---------------|--------------|------|---------------|--------------|------|---------------|--------------|
| 10/8 | 67.8          | 1,344,406    | 9/22 | 66.7          | 1,356,365    | 9/8  | 77.0          | 896,379      |
| 10/7 | 67.4          | 1,102,614    | 9/21 | 67.5          | 1,000,638    | 9/7  | 77.8          | 1,437,081    |
| 10/6 | 65.9          | 1,254,323    | 9/18 | 67.6          | 1,808,491    | 9/4  | 79.3          | 916,724      |
| 10/5 | 66.4          | 1,860,153    | 9/17 | 67.6          | 1,187,634    | 9/3  | 79.6          | 1,505,494    |
| 10/2 | 68.3          | 633,839      | 9/16 | 67.9          | 1,374,165    | 9/2  | 81.0          | 893,896      |
| 10/1 | 68.3          | 789,781      | 9/15 | 68.1          | 2,615,301    | 9/1  | 82.1          | 1,292,370    |
| 9/30 | 68.3          | 1,937,571    | 9/14 | 68.7          | 3,490,279    | 8/31 | 81.9          | 1,272,068    |
| 9/29 | 67.1          | 1,913,117    | 9/11 | 69.7          | 5,894,846    | 8/28 | 83.1          | 1,175,841    |
| 9/24 | 66.7          | 1,734,779    | 9/10 | 77.4          | 1,165,755    | 8/27 | 84.4          | 1,881,597    |
| 9/23 | 66.4          | 1,635,698    | 9/9  | 79.2          | 1,270,221    | 8/26 | 84.9          | 2,199,108    |

## Historical Trading Information

### Securities Investment Trust Companies



### Foreign Investors

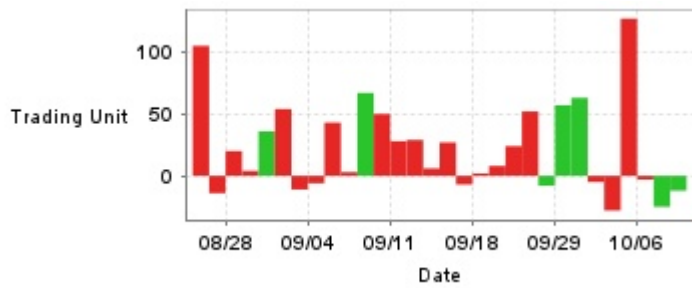


### Dealers

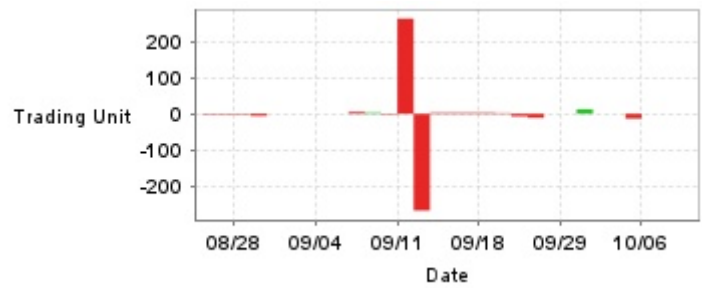


| Date | Securities<br>Investment Trust<br>Companies<br>Difference(+)/(-) | Dealers<br>Difference(+)/(-) | Foreign<br>Investors<br>Difference(+)/(-) | Date | Securities<br>Investment Trust<br>Companies<br>Difference(+)/(-) | Dealers<br>Difference(+)/(-) | Foreign<br>Investors<br>Difference(+)/(-) |
|------|------------------------------------------------------------------|------------------------------|-------------------------------------------|------|------------------------------------------------------------------|------------------------------|-------------------------------------------|
| 10/8 | 0                                                                | +23,663                      | +67,000                                   | 9/15 | -49,000                                                          | -50,619                      | +92,287                                   |
| 10/7 | 0                                                                | +5,994                       | +466,000                                  | 9/14 | 0                                                                | -104,224                     | +11,015                                   |
| 10/6 | 0                                                                | +17,110                      | -362,000                                  | 9/11 | 0                                                                | -471,751                     | -2,105,692                                |
| 10/5 | 0                                                                | -6,176                       | -1,126,878                                | 9/10 | -8,000                                                           | -31,566                      | -379,578                                  |
| 10/2 | 0                                                                | -553                         | +56,000                                   | 9/9  | +1,000                                                           | -27,697                      | -213,726                                  |
| 10/1 | 0                                                                | +7,828                       | +23,014                                   | 9/8  | 0                                                                | -12,641                      | -78,169                                   |
| 9/30 | 0                                                                | +12,685                      | -116,850                                  | 9/7  | -1,000                                                           | -44,486                      | -650,847                                  |
| 9/29 | -236,000                                                         | +4,420                       | -22,000                                   | 9/4  | -2,000                                                           | +2,217                       | -99,980                                   |
| 9/24 | 0                                                                | -478                         | -71,000                                   | 9/3  | -153,000                                                         | -26,606                      | -396,400                                  |
| 9/23 | 0                                                                | +8,739                       | -233,232                                  | 9/2  | 0                                                                | -83,192                      | -432,757                                  |
| 9/22 | 0                                                                | -330                         | -537,872                                  | 9/1  | -152,000                                                         | +42,966                      | -167,666                                  |
| 9/21 | 0                                                                | -2,832                       | -116,917                                  | 8/31 | 0                                                                | +12,900                      | -416,487                                  |
| 9/18 | 0                                                                | -18,379                      | -260,191                                  | 8/28 | 0                                                                | -4,291                       | -772,719                                  |
| 9/17 | +38,000                                                          | +4,223                       | -236,963                                  | 8/27 | 0                                                                | -26,261                      | +6,000                                    |
| 9/16 | -20,000                                                          | -32,183                      | -211,000                                  | 8/26 | 0                                                                | -30,548                      | -594,681                                  |

Purchase on Margin



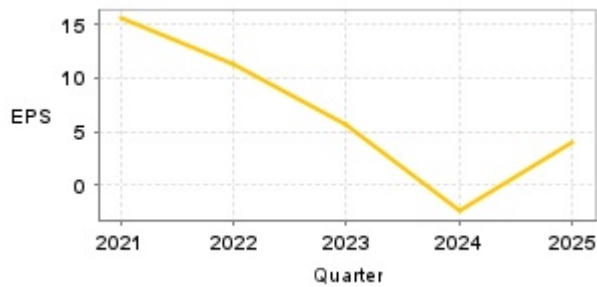
Short Sale



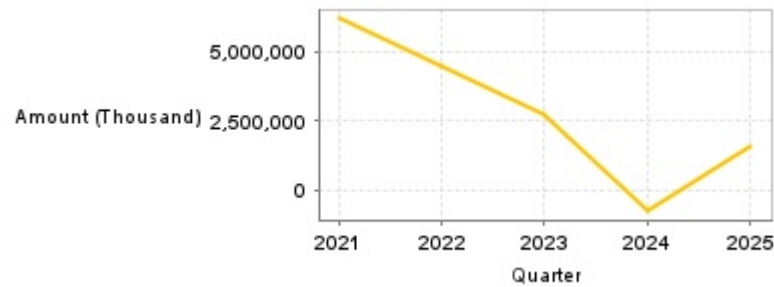
| Date | Purchase on Margin | Short Sale | Date | Purchase on Margin | Short Sale | Date | Purchase on Margin | Short Sale |
|------|--------------------|------------|------|--------------------|------------|------|--------------------|------------|
| 10/8 | -12                | 0          | 9/22 | +24                | -7         | 9/8  | +3                 | +5         |
| 10/7 | -25                | 0          | 9/21 | +8                 | +2         | 9/7  | +43                | 0          |
| 10/6 | -3                 | 0          | 9/18 | +2                 | +3         | 9/4  | -6                 | 0          |
| 10/5 | +127               | -13        | 9/17 | -7                 | +3         | 9/3  | -11                | 0          |
| 10/2 | -28                | 0          | 9/16 | +27                | +3         | 9/2  | +54                | 0          |
| 10/1 | -5                 | 0          | 9/15 | +6                 | +3         | 9/1  | +36                | 0          |
| 9/30 | +63                | +13        | 9/14 | +29                | -267       | 8/31 | +4                 | -6         |
| 9/29 | +57                | 0          | 9/11 | +28                | +263       | 8/28 | +20                | -2         |
| 9/24 | -8                 | 0          | 9/10 | +50                | -2         | 8/27 | -14                | -2         |
| 9/23 | +52                | -11        | 9/9  | +67                | +3         | 8/26 | +105               | -2         |

## Company Financials

EPS

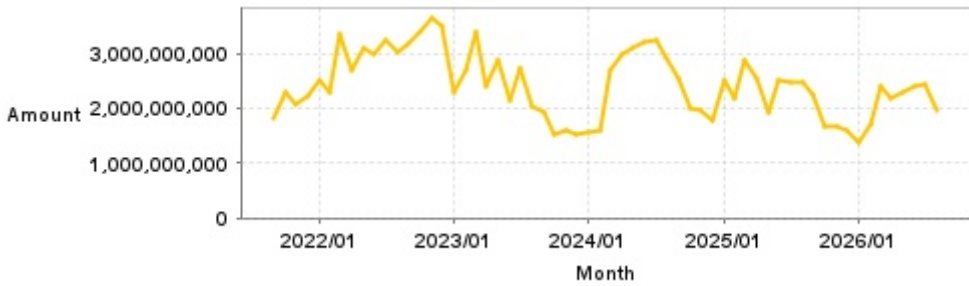


Income from continuing operations before tax



| Quarter | Jan-Mar |                                                         | Jan-Jun |                                                         | Jan-Sep |                                                         | Jan-Dec |                                                         |
|---------|---------|---------------------------------------------------------|---------|---------------------------------------------------------|---------|---------------------------------------------------------|---------|---------------------------------------------------------|
|         | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) | EPS     | Income from continuing operations before tax (Thousand) |
| 2026    | 1.09    | 414,150                                                 | 2.15    | 876,126                                                 | -       | -                                                       | -       | -                                                       |
| 2025    | 1.40    | 584,558                                                 | 2.72    | 1,144,098                                               | 4.81    | 1,914,893                                               | 4.01    | 1,589,372                                               |
| 2024    | 1.39    | 609,528                                                 | 3.58    | 1,624,768                                               | 5.89    | 2,530,321                                               | -2.34   | -732,658                                                |
| 2023    | 1.89    | 844,080                                                 | 4.14    | 1,967,246                                               | 6.67    | 3,046,161                                               | 5.66    | 2,749,657                                               |
| 2022    | 4.04    | 1,570,513                                               | 7.22    | 2,863,494                                               | 10.32   | 4,091,363                                               | 11.34   | 4,497,846                                               |
| 2021    | 3.86    | 1,516,574                                               | 6.83    | 2,793,925                                               | 10.90   | 4,410,668                                               | 15.55   | 6,204,753                                               |

Monthly Revenue



| Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue | Monthly | Monthly Revenue |
|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|---------|-----------------|
| 2026/08 | 1,958,658,000   | 2025/08 | 2,470,390,000   | 2024/08 | 2,922,801,000   | 2023/08 | 2,043,386,000   | 2022/08 | 3,021,291,000   |
| 2026/07 | 2,456,589,000   | 2025/07 | 2,483,312,000   | 2024/07 | 3,242,964,000   | 2023/07 | 2,745,883,000   | 2022/07 | 3,256,264,000   |
| 2026/06 | 2,385,852,000   | 2025/06 | 2,524,967,000   | 2024/06 | 3,202,638,000   | 2023/06 | 2,154,430,000   | 2022/06 | 2,992,062,000   |
| 2026/05 | 2,285,619,000   | 2025/05 | 1,931,389,000   | 2024/05 | 3,100,484,000   | 2023/05 | 2,884,206,000   | 2022/05 | 3,083,767,000   |
| 2026/04 | 2,189,332,000   | 2025/04 | 2,555,301,000   | 2024/04 | 2,986,509,000   | 2023/04 | 2,404,947,000   | 2022/04 | 2,706,873,000   |
| 2026/03 | 2,405,697,000   | 2025/03 | 2,894,434,000   | 2024/03 | 2,707,603,000   | 2023/03 | 3,373,877,000   | 2022/03 | 3,337,174,000   |
| 2026/02 | 1,696,693,000   | 2025/02 | 2,177,014,000   | 2024/02 | 1,582,730,000   | 2023/02 | 2,699,606,000   | 2022/02 | 2,297,088,000   |
| 2026/01 | 1,391,355,000   | 2025/01 | 2,500,664,000   | 2024/01 | 1,573,421,000   | 2023/01 | 2,284,346,000   | 2022/01 | 2,523,303,000   |
| 2025/12 | 1,596,527,000   | 2024/12 | 1,797,246,000   | 2023/12 | 1,527,727,000   | 2022/12 | 3,507,947,000   | 2021/12 | 2,235,405,000   |
| 2025/11 | 1,656,655,000   | 2024/11 | 1,979,046,000   | 2023/11 | 1,581,181,000   | 2022/11 | 3,662,886,000   | 2021/11 | 2,073,395,000   |
| 2025/10 | 1,674,884,000   | 2024/10 | 1,995,779,000   | 2023/10 | 1,524,575,000   | 2022/10 | 3,376,878,000   | 2021/10 | 2,275,902,000   |
| 2025/09 | 2,269,282,000   | 2024/09 | 2,556,013,000   | 2023/09 | 1,939,296,000   | 2022/09 | 3,156,527,000   | 2021/09 | 1,822,662,000   |

PE ratio



| Date | PE ratio | Date | PE ratio | Date | PE ratio |
|------|----------|------|----------|------|----------|
| 10/8 | 19.65    | 9/22 | 19.33    | 9/8  | 22.32    |
| 10/7 | 19.54    | 9/21 | 19.57    | 9/7  | 22.55    |
| 10/6 | 19.10    | 9/18 | 19.59    | 9/4  | 22.99    |
| 10/5 | 19.25    | 9/17 | 19.59    | 9/3  | 23.07    |
| 10/2 | 19.80    | 9/16 | 19.68    | 9/2  | 23.48    |
| 10/1 | 19.80    | 9/15 | 19.74    | 9/1  | 23.80    |
| 9/30 | 19.80    | 9/14 | 19.91    | 8/31 | 23.74    |
| 9/29 | 19.45    | 9/11 | 20.20    | 8/28 | 24.09    |
| 9/24 | 19.33    | 9/10 | 22.43    | 8/27 | 24.46    |
| 9/23 | 19.25    | 9/9  | 22.96    | 8/26 | 24.61    |

Announcements

(Please refer to [mops](#) for the most updated information)

| Subject                                                                                                 | Date                |
|---------------------------------------------------------------------------------------------------------|---------------------|
| ▶The distribution announcement of 2025 employees' and directors' compensation                           | 2026/09/02 16:48:43 |
| ▶The Company is invited to attend the KGI Securities online conference                                  | 2026/08/10 15:30:40 |
| ▶Announcement of company's consolidated financial report in Q2 2026 submitted to the board of directors | 2026/08/12 16:36:20 |
| ▶Announcement of Board Resolution Approving the Change of President                                     | 2026/08/12 16:39:34 |
| ▶The Board of Directors Meeting for 2026Q2 financial reports is scheduled for Aug 12,2026.              | 2026/08/04 13:55:40 |

Corporate Action

| Year | Shareholders' meeting date | Period | Cash dividends | Stock dividends |
|------|----------------------------|--------|----------------|-----------------|
| 2025 | 2026/06/24                 | 2025   | 2.80000        | 0.00000         |
| 2024 | 2025/06/25                 | 2024   | 4.00000        | 0.00000         |
| 2023 | 2024/06/26                 | 2023   | 6.00000        | 0.00000         |
| 2022 | 2023/06/28                 | 2022   | 7.00000        | 0.00000         |
| 2021 | 2022/06/23                 | 2021   | 8.00000        | 0.00000         |